

JANUARY 2015

Global Economic Prospects

Having Fiscal Space and Using It



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Global Economic Prospects January 2015 Having Fiscal Space And Using It

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Global Economic Prospects January 2015 Having Fiscal Space And Using It:

Global Economic Prospects, January 2015 World Bank Publications, 2015-01-26 As in previous years global growth disappointed in 2014 but a lackluster recovery is underway with increasingly divergent prospects in major economies and developing countries Looking ahead growth is expected to rise slowly supported by continued recovery in high income countries low oil prices and receding domestic headwinds in developing economies However continued weak global trade growth and gradually tightening financial conditions will constrain the recovery Risks to the outlook remain tilted to the downside In addition to discussing global and regional economic developments and prospects this edition of Global Economic Prospects includes four essays that analyze key challenges and opportunities currently confronting developing countries fiscal policy as a countercyclical policy tool causes and implications of cheap oil weak trade that fails to act as an engine of growth and remittances as a means of steadying consumption during sudden stops Global Economic Prospects is a World Bank Group Flagship Report On a semiannual basis January and June it examines global economic developments and prospects with a special focus on developing countries The report includes analysis of topical policy challenges faced by developing countries through in depth research in the January edition and shorter analytical pieces in the June edition

Global Economic Prospects, January 2015 World Bank Publications, 2015-01-26 As in previous years global growth disappointed in 2014 but a lackluster recovery is underway with increasingly divergent prospects in major economies and developing countries Looking ahead growth is expected to rise slowly supported by continued recovery in high income countries low oil prices and receding domestic headwinds in developing economies However continued weak global trade growth and gradually tightening financial conditions will constrain the recovery Risks to the outlook remain tilted to the downside In addition to discussing global and regional economic developments and prospects this edition of Global Economic Prospects includes four essays that analyze key challenges and opportunities currently confronting developing countries fiscal policy as a countercyclical policy tool causes and implications of cheap oil weak trade that fails to act as an engine of growth and remittances as a means of steadying consumption during sudden stops Global Economic Prospects is a World Bank Group Flagship Report On a semiannual basis January and June it examines global economic developments and prospects with a special focus on developing countries The report includes analysis of topical policy challenges faced by developing countries through in depth research in the January edition and shorter analytical pieces in the June edition

Global Economic Prospects, January 2017 World Bank Group, 2017-03-01 Stagnant global trade subdued investment and heightened policy uncertainty marked another difficult year for the world economy A subdued recovery is expected for 2017 with receding obstacles to activity in commodity exporters and solid domestic demand in commodity importers Weak investment is weighing on medium term prospects across many emerging markets and developing economies EMDEs Although fiscal stimulus in major economies if implemented may boost global growth above expectations risks to growth

forecasts remain tilted to the downside Important downside risks stem from heightened policy uncertainty in major economies Global Economic Prospects is a World Bank Group Flagship Report On a semiannual basis January and June it examines global economic developments and prospects with a special focus on developing countries The report includes analysis of topical policy challenges faced by developing countries through in depth research in the January edition and shorter analytical pieces in the June edition

Global Economic Prospects, June 2018 World Bank Group,2018-06-18

Global growth has eased but remains robust and is projected to reach 3.1 percent in 2018 It is expected to edge down in the next two years to 2.9 percent by 2020 as global slack dissipates trade and investment moderate and financing conditions tighten Growth in advanced economies is predicted to decelerate toward potential rates as monetary policy normalizes and the effects of U.S. fiscal stimulus wane In emerging market and developing economies EMDEs growth in commodity importers will remain robust while the rebound in commodity exporters is projected to mature during the next two years Progress in per capita income growth will be uneven however remaining particularly subdued in Sub-Saharan Africa Risks to the outlook remain tilted to the downside The possibilities of escalating trade protectionism and disorderly financial market movements have increased substantially in recent months and the risk of heightened geopolitical tensions continues to cloud the outlook EMDE policymakers need to rebuild monetary and fiscal policy buffers and be prepared for rising global interest rates and possible episodes of financial market turbulence In the longer run EMDEs need to tackle ongoing structural challenges and boost potential growth by promoting competitiveness adaptability to technological change and trade openness

Global Economic Prospects is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing countries on a semiannual basis in January and June The January edition includes in depth analyses of topical policy challenges faced by these economies while the June edition contains shorter analytical pieces

Global Economic Prospects, June 2021 World Bank,2021-07-27

The world economy is experiencing a very strong but uneven recovery with many emerging market and developing economies facing obstacles to vaccination The global outlook remains uncertain with major risks around the path of the pandemic and the possibility of financial stress amid large debt loads Policy makers face a difficult balancing act as they seek to nurture the recovery while safeguarding price stability and fiscal sustainability A comprehensive set of policies will be required to promote a strong recovery that mitigates inequality and enhances environmental sustainability ultimately putting economies on a path of green resilient and inclusive development Prominent among the necessary policies are efforts to lower trade costs so that trade can once again become a robust engine of growth This year marks the 30th anniversary of the Global Economic Prospects The Global Economic Prospects is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing economies on a semiannual basis in January and June Each edition includes analytical pieces on topical policy challenges faced by these economies

Global Economic

Prospects, June 2017 World Bank Group, 2017-06-23 Global activity is firming broadly as expected. Manufacturing and trade are picking up; confidence is improving; international financing conditions remain benign; and commodity prices are stabilizing. Growth in emerging market and developing economies (EMDEs) is set to recover as obstacles to growth in commodity exporters diminish while activity in commodity importers remains robust. Risks to the global outlook remain tilted to the downside. These include increased trade protectionism, elevated economic policy uncertainty, the possibility of financial market disruptions, and over the longer term, weaker potential growth. A policy priority for EMDEs is to rebuild monetary and fiscal space that could be drawn on were such risks to materialize. Over the longer term, structural policies that support investment and trade are critical to boost EMDE productivity and potential growth. In addition to discussing global and regional economic developments and prospects, this edition of *Global Economic Prospects* includes two Special Focus essays of critical importance for emerging and developing economies: an analysis of fiscal positions in EMDEs and a deeper look at the type of firms most affected by post-crisis trade weakness. *Global Economic Prospects* is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing countries on a semiannual basis in January and June. The January edition includes in-depth analyses of topical policy challenges faced by these economies, while the June edition contains shorter analytical pieces. **Global Economic**

Prospects, June 2015 The World Bank, 2015-06-22 Global growth is expected to be 2.8 percent in 2015 but is expected to pick up to 3.2 percent in 2016. Growth in developing countries and some high-income countries is set to disappoint again this year. The prospect of rising borrowing costs will compound the challenges many developing countries are facing as they adapt to an era of low commodity prices. Risks to this outlook remain tilted to the downside. This edition of *Global Economic Prospects* includes two Special Features that analyze the policy challenges raised by the two transitions in developing countries: the risks associated with the first U.S. central bank interest rate increase since 2006 and the implications of persistently low commodity prices for low-income countries. *Global Economic Prospects* is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on developing countries on a semiannual basis in January and June. The January edition includes in-depth analyses of topical policy challenges faced by developing countries, while the June edition contains shorter analytical pieces. **Global Economic Prospects, June 2025**

World Bank, 2025-06-10 The global economy is facing another substantial headwind emanating largely from an increase in trade tensions and heightened global policy uncertainty. For emerging market and developing economies (EMDEs), the ability to boost job creation and reduce extreme poverty has declined. Key downside risks include a further escalation of trade barriers and continued policy uncertainty. These challenges are exacerbated by subdued foreign direct investment into EMDEs. Global cooperation is needed to restore a more stable international trade environment and scale up support for vulnerable countries grappling with conflict, debt burdens, and climate change. Domestic policy action is also critical to

contain inflation risks and strengthen fiscal resilience To accelerate job creation and long term growth structural reforms must focus on raising institutional quality attracting private investment and strengthening human capital and labor markets Countries in fragile and conflict situations face daunting development challenges that will require tailored domestic policy reforms and well coordinated multilateral support Global Economic Prospects, June 2020 World Bank Group,2020-07-07 The COVID 19 pandemic has with alarming speed dealt a heavy blow to an already weak global economy which is expected to slide into its deepest recession since the second world war despite unprecedented policy support The global recession would be deeper if countries take longer to bring the pandemic under control if financial stress triggers defaults or if there are protracted effects on households and firms Economic disruptions are likely to be more severe and protracted in emerging market and developing economies with larger domestic outbreaks and weaker medical care systems greater exposure to international spillovers through trade tourism and commodity and financial markets weaker macroeconomic frameworks and more pervasive informality and poverty Beyond the current steep economic contraction the pandemic is likely to leave lasting scars on the global economy by undermining consumer and investor confidence human capital and global value chains Being mostly a reflection of the recent plunge in global energy demand low oil prices are unlikely to provide much of a boost to global growth in the near term While policymakers immediate priorities are to address the health crisis and moderate the short term economic losses the likely long term consequences of the pandemic highlight the need to forcefully undertake comprehensive reform programs to improve the fundamental drivers of economic growth once the crisis abates Global Economic Prospects is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing economies on a semiannual basis in January and June The January edition includes in depth analyses of topical policy challenges faced by these economies while the June edition contains shorter analytical pieces **Global Economic Prospects, June 2019** World Bank Group,2019-06-04 Global Economic Prospects is a World Bank Group Flagship Report Published semiannually the report includes analysis of topical policy challenges faced by developing countries through in depth research in the January edition and shorter analytical pieces in the June edition

Global Economic Prospects, June 2022 World Bank,2022-07-22 The world economy continues to suffer from a series of destabilizing shocks After more than two years of pandemic Russia s invasion of Ukraine and its global effects on commodity markets supply chains inflation and financial conditions have steepened the slowdown in global growth In particular the war is leading to soaring prices and volatility in energy markets with improvements in activity in energy exporters more than offset by headwinds to activity in most other economies The war has also led to a significant increase in agricultural commodity prices which is exacerbating food insecurity and extreme poverty in many emerging market and developing economies Numerous risks could further derail what is now a precarious recovery Among them is in particular the possibility of stubbornly high global inflation accompanied by tepid growth reminiscent of the stagflation of the 1970s This could

eventually result in a sharp tightening of monetary policy in advanced economies to rein in inflation lead to surging borrowing costs and possibly culminate in financial stress in some emerging market and developing economies A forceful and wide ranging policy response is required by policy makers and the global community to boost growth bolster macroeconomic frameworks reduce financial vulnerabilities provide support to the vulnerable population groups and attenuate the long term impacts of the global shocks of recent years *Global Economic Prospects*, 2015 *Global Economic Prospects, January 2023* World Bank Group, 2023-02-23 Global growth is projected to decelerate sharply reflecting synchronous policy tightening aimed at containing very high inflation worsening financial conditions and continued disruptions from Russia's invasion of Ukraine Investment growth in emerging market and developing economies EMDEs is expected to remain below its average rate of the past two decades Further adverse shocks could push the global economy into recession Small states are especially vulnerable to such shocks because of the reliance on external trade and financing limited economic diversification elevated debt and susceptibility to natural disasters Against this backdrop it is critical that EMDE policy makers ensure that any fiscal support is focused on vulnerable groups that inflation expectations remain well anchored and that financial systems continue to be resilient Urgent global and national efforts are also needed to mitigate the risks of global recession and debt distress in EMDEs and to support a major increase in EMDE investment *Global Economic Prospects* is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing economies on a semiannual basis in January and June Each edition includes analytical pieces on topical policy challenges faced by these economies **Economic and Social Survey of Asia and the Pacific, 2015**, 2015 The Survey 2015 assesses the region's outlook as it navigates through global uncertainties providing policy options and strategies to sustain inclusive and sustainable growth The report analyses a wide range of areas including economic growth inflation trade and investment financial markets inequality employment and environmental concerns The special theme of Survey 2015 argues that although rapid economic growth in the Asia Pacific region has been accompanied by significant declines in poverty rates development is about more than growth and poverty The report reviews trends and patterns of inclusive growth in the region and motivates why both the private and public sectors should do more to address existing inequalities This edition comes in two parts which will not be sold separately *Tendances conjoncturelles*, 2014 *Global Economic Prospects, January 2024* World Bank Group, 2024-02-13 *Global Economic Prospects* is a World Bank Group Flagship Report that examines global economic developments and prospects with a special focus on emerging market and developing economies on a semiannual basis in January and June Each edition includes analytical pieces on topical policy challenges faced by these economies *Global Economic Prospects, January 2016* World Bank, 2016-01-21 The January 2016 edition of *Global Economic Prospects* discusses current global and regional economic developments and prospects analyzing key challenges and opportunities confronting developing countries This volume addresses among other topics spillovers from large emerging markets and

macroeconomic vulnerabilities during resource development Global Economic Prospects is a World Bank Group Flagship Report Semiannually January and June it examines global economic developments and prospects with a special focus on developing countries The report includes analysis of topical policy challenges faced by developing countries through in depth research in the January edition and shorter analytical pieces in the June edition **European Economic Forecast, Autumn 2010** European Commission. Directorate-General for Economic and Financial Affairs,2010 Recoge 1 Economic developments at the aggregated level 2 Prospects by individual economy Member states Candidate countries Other non EU countries **Global Economic Prospects and the Developing Countries** ,2001 **Proceedings of the United States Naval Institute** United States Naval Institute,2015-07

Adopting the Beat of Appearance: An Emotional Symphony within **Global Economic Prospects January 2015 Having Fiscal Space And Using It**

In some sort of eaten by monitors and the ceaseless chatter of instantaneous interaction, the melodic beauty and mental symphony developed by the prepared word often fade into the back ground, eclipsed by the constant noise and interruptions that permeate our lives. However, nestled within the pages of **Global Economic Prospects January 2015 Having Fiscal Space And Using It** a charming fictional prize filled with organic emotions, lies an immersive symphony waiting to be embraced. Crafted by an outstanding composer of language, this charming masterpiece conducts viewers on a mental trip, skillfully unraveling the concealed songs and profound impact resonating within each cautiously constructed phrase. Within the depths of this moving assessment, we shall examine the book is key harmonies, analyze their enthralling writing design, and surrender ourselves to the profound resonance that echoes in the depths of readers souls.

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